

Ardent Community Trust of Pennsylvania

Fee Agreement



Ardent Community Trust of Pennsylvania
Formerly - The Arc Community Trust of Pennsylvania

Enhance



Protect



Provide

I, _____ have received and reviewed the attached Fee Schedule for _____.

The fees will be deducted from the trust account or paid by the Grantor according to the Trust Agreement unless the Settlement Agreement includes language that it is the governing agreement. I accept the fees as set forth on the Special Needs Trusts Fee Schedule/Educational Trusts Fee Schedule.

Additional fees may be billed if the duties of the trustee become substantially different from those contemplated when the trust was created or when the fee agreement is signed.

Additional fees may be billed if the trustee performed extraordinary services, and the trust instrument or fee agreement does not specify the trustee's compensation for those services.

Trustee entitlement to compensation from principal of the trust is perpetual or for any other reason has not yet terminated or ended.

A trustee may be reimbursed for expenses incurred in administering the trust. The trustee is entitled to be reimbursed out of the trust property, with interest as appropriate, for expenses that were properly incurred in the administration of the trust, or to the extent necessary, to prevent unjust enrichment of the trust, expenses that were not properly incurred in the administration of the trust.

An advance by the trustee of money for the protection of the trust gives rise to a lien against trust property to secure reimbursement with reasonable interest.

Attach documentation if Power of Attorney or Guardian is signing on behalf of beneficiary.

Date: _____

Signature: _____

Date: _____

Signature: _____